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Federal Election Commission  
999 E Street, N.W.  
Washington, D.C. 20463

Re: Form 1, Statement of Organization-Convert from an IE Only PAC to a Hybrid PAC

To Whom It May Concern:

AG America is an Independent Expenditure Only Committee (previously) registered with the Commission, pursuant to SpeechNow.org v. FEC and Commission Advisory Opinions.

AG America now wants to become a hybrid PAC, pursuant to Carey v. FEC.

In the wake of Carey v. FEC, the Commission provided a form letter to allow committees to create "non-contribution accounts" Here is the language of that form letter:

Consistent with the stipulated judgment in Carey v. FEC, this committee intends to establish a separate bank account to deposit and withdraw funds raised in unlimited amounts from individuals, corporations, labor organizations, and/or other political committees. The funds maintained in this separate account will not be used to make contributions, whether direct, in-kind, or via coordinated communications, or coordinated expenditures, to federal candidates or committees."

AG America would like to keep what is, in effect, its non-contribution account (established at the time AG America became an Independent Expenditure Only Committee) and add a separate bank account - a "contribution account" - to make contributions to candidates and other committees within the limits, source limitations and reporting requirements of the Federal Election Campaign Act of 1971, as amended.

We have established a new bank account, and have provided you an Amended Form 1 for this purpose.

As we do not see a standard form for this process, please contact us with any questions or further instructions AG America can follow to become, going forward, a hybrid PAC under Carey v. FEC.

Respectfully submitted,

Treasurer's Name: Ben Cannatti, Treasurer

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